

Transit—Financial Wellness

The Transit—Financial Wellness course is designed to help empower college students with the skills to understand their finances and successfully transition in and out of the college experience. With a highly personalized, self-paced, interactive experience, users learn key financial decision-making skills and apply their learning in real-life scenarios.

The educational experience

The Transit course focuses on three main topics: school expenses, personal expenses, and career and post-graduation decisions.



LEVEL: COLLEGE

LENGTH: 1 – 2 HOURS

TOPICS COVERED:

- Managing financial aid, grants, student loans and scholarships
- Budgeting
- Lifestyle expenses
- Credit Card use & fees
- Cyber security
- Long-term financial goals

Highly customized experience

The course features an adaptive exercise that provides a personalized learning experience based on banking behavior, credit card usage, and other self-reported financial attitudes and behaviors.

Flexible and on the go

The course is web and tablet-enabled and provides students with a self-paced experience that can be revisited at any time.

Personalized action plan

Students add to their personalized action plan as they progress through each module, which they can e-mail and print after completing the course.

Select Course Modules

Managing financial aid, grants, student loans and scholarships – This module discusses and compares different financial aid options available to pay for school expenses and how to choose financial aid based on one’s needs.

Credit card use and fees – An exploration of credit card fees, such as APR fees, Late Payment Fees and Annual Fees. Students demonstrate ability to recognize the importance of understanding all terms, features, fees, and offers when opening an account or opening a credit card.

Long-term financial goals – This module discusses setting long-term financial goals like buying a home, building a nest egg, investing and saving for the future. This module also explores how credit scores, planning and different savings and investment strategies affect these goals.



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