

# About SensibleU

\$ensibleU is a digital education program provided by your financial advisor for you and your family. Whether you're teaching your grade-schooler about the power of saving or helping your new college grad learn how to create a budget, \$ensibleU offers a series of interactive courses designed to educate and engage learners of all ages. Powered by EverFi, the nation's leader in critical skills education, \$ensibleU teaches important personal finance skills and concepts and helps to encourage meaningful conversations about money within your family.

---

## Vault—Understanding Money

*Level: Grade School*

**LENGTH: 2.5 HOURS**

Vault is an interactive course designed to teach financial literacy skills early in a child's cognitive development. Saving, budgeting and earning money may not be top-of-mind for most preteens, yet the financial knowledge they gain now will set the tone for the decisions they make in their future. Proactively teaching personal finance in the home and providing students with a foundation of knowledge is a critical factor in measuring future success.



## EverFi—Financial Literacy

*Level: High School*

**LENGTH: 6 - 8 HOURS**

The EverFi—Financial Literacy course leverages video, animations, 3-D gaming, avatars and social networking to bring financial skills to life for today's digital generation. Users will master financial concepts by completing numerous interactive activities that include creating a diverse investing portfolio and navigating the stock exchange, along with many others. The skills built through the high school course will help lay the groundwork for a positive, productive financial future as students enter their precollege years.



## Venture—Entrepreneurial Expedition

*Level: Middle and High School*

**LENGTH: 1.5 - 2 HOURS**

The Venture course is an immersive and interactive experience focused on teaching fundamentals of business and entrepreneurship. Users learn important skills in finance, marketing, team-building and market research to help them think entrepreneurially about business and life. The module requires users to innovate and problem-solve, teaching tangible business skills that are critical for careers of the future.



# Transit–Financial Wellness

*Level: College*

**LENGTH: 1 – 2 HOURS**

The Transit course is designed to help empower college students with the skills to understand their finances and successfully transition in and out of the college experience. With a highly personalized, self-paced, interactive experience, users learn key financial decision-making skills and apply their learning in real-life scenarios.



# EverFi@Work

*Level: Millennials and Adults*

**LENGTH: 5 – 10 MINUTES PER TOPIC**

The EverFi@Work course is designed to empower millennials and adults with the skills they need to help manage their personal finances and successfully plan for their future. It is also useful for adults who may not have a lot of experience in managing their own money and need a refresher on topics relevant to their life stage. The course delivers key financial concepts in short 5 – 10 minute learning modules to accommodate busy lifestyles.



\$ensibleU is powered by EverFi, the nation's leader in critical skills education. The content presented in the courses is for educational use only. If you have specific questions about your personal finances you should consult with your financial advisor. **Copyright © 2016 - EverFi, Inc. All Rights Reserved.**

---

EverFi is the leading technology platform that teaches, assesses, and certifies students in critical life skills. Our courses have touched the lives of over twelve million learners.

**EVERFI**

3299 K Street NW, 4<sup>th</sup> floor  
Washington DC, 20007

P 202 625 0011  
INFO@EVERFI.COM