

EverFi@Work

The EverFi@Work course is designed to empower millennials and adults with the skills they need to help manage their personal finances and successfully plan for their future. It is also useful for adults who may not have a lot of experience in managing their own money and need to go back to the basics. The course delivers key financial concepts in short 5-10 minute learning modules to accommodate busy lifestyles.

The educational experience

The Everfi@Work course features interactive short learning modules, each geared to a specific financial concept.



Engaging content and design

The course uses the latest in instructional design, personalization and simulation to create a dynamic and engaging learning experience.

Self-guided learning experience

The course allows busy adults to take one, several, or all modules based on individual needs and knowledge.

Flexible and on the go

The course is mobile and tablet-enabled and provides adults with a self-paced experience that can be revisited at any time.

LEVEL: MILLENNIALS & ADULTS

LENGTH: 5 - 10 MINUTES PER TOPIC

TOPICS COVERED:

- Auto Loans
- Building Emergency Savings
- Checking Accounts
- Considering Home Ownership
- Credit Cards
- Credit Scores & Reports
- Estate Planning
- Financing Higher Education
- Getting Started with Options
- Identity Protection
- Insurance
- Investments
- Mobile Payments
- Mortgages
- Overdraft
- Payday Loans
- Prepaid Cards
- Retirement 101
- Savings
- When to Collect Social Security
- Taxes
- 529 Plans

Select Course Modules

Savings and Investments – Learn about different savings plans and which might best fit your needs. Explore different investment options and retirement plans, and how to develop a strategy that helps meet your short and long-term savings goals.

Financing Higher Education – Explore the value of higher education and different ways to pay for it such as federal student aid, private loans, and grants. Learn about the components of student loans, different repayment options, and related tax incentives.

Retirement Planning – Determine how much money you will need to save for retirement and learn about different types of investment plans. Develop a strategy that helps you meet your retirement savings goals.



EverFi is the leading technology platform that teaches, assesses, and certifies students in critical life skills. Our courses have touched the lives of over twelve million learners.

EVERFI

3299 K Street NW, 4th floor
Washington DC, 20007

P 202 625 0011
INFO@EVERFI.COM

EverFi is powered by EverFi, the nation's leader in critical skills education. The content presented in the courses is for educational use only. If you have specific questions about your personal finances you should consult with your financial advisor. **Copyright © 2016 - EverFi, Inc. All Rights Reserved.**